

**NOTICE OF SPECIAL MEETING
RELATING TO THE AUTHORIZATION, ISSUANCE AND REFUNDING OF
INDEBTEDNESS**

**THE CANYONS METROPOLITAN DISTRICT NOS. 5 & 6
IN THE CITY OF CASTLE PINES, DOUGLAS COUNTY, COLORADO**

NOTICE IS HEREBY GIVEN that the Boards of Directors (the “**Boards**”) of The Canyons Metropolitan District No. 5 (“**District No. 5**”), in the City of Castle Pines, Colorado, and The Canyons Metropolitan District No. 6 (“**District No. 6**”), in the City of Castle Pines, Colorado will hold a joint special meeting on September 19, 2024 at 9:00 A.M., at 2154 East Commons Avenue, Suite 2000, Centennial, CO 80122 and via teleconferencing and can be joined at the address above or using the following link or call-in information:

<https://us06web.zoom.us/j/83686207104?pwd=9a8uSACLkqHq9fpnojqrLBUcVut8V.1>

Call-in Number: 720-707-2699; Meeting ID: 836 8620 7104; Passcode: 587937

NOTICE IS FURTHER GIVEN THAT at such meeting the Board of District No. 5 intends to make a final determination to issue or refund general obligation indebtedness consisting of its Limited Tax General Obligation and Special Revenue Refunding and Improvement Bonds, Series 2024A, up to a maximum principal amount of \$115,000,000, and its Subordinate Limited Tax General Obligation and Special Revenue Refunding Bonds, Series 2024B, up to a maximum principal amount of \$40,000,000, which amounts are subject to increase or decrease as determined by the Board of District No. 5, or as otherwise permitted by any resolution adopted by the Board of District No. 5 at such meeting, which bonds are to be issued for the purpose of refunding certain outstanding general obligation indebtedness of District No. 5 and District No. 6 and funding or reimbursing additional costs of public improvements, and, in connection therewith, the Board of District No. 5 will consider a resolution: authorizing the issuance of such indebtedness; approving, ratifying and confirming the execution of certain documents; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions.

NOTICE IS FURTHER GIVEN THAT at such meeting the Board of District No. 6 intends to make a final determination to refund general obligation indebtedness from the proceeds of the afore-mentioned bonds to be issued by District No. 5 and, in connection therewith, the Board of District No. 6 will consider a resolution: authorizing the refunding of such indebtedness; approving, ratifying and confirming the execution of certain documents; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions.

NOTICE IS FURTHER GIVEN THAT pursuant to the Supplemental Public Securities Act, no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or issuance of such bonds may be commenced more than thirty days after the authorization of such bonds pursuant to the aforementioned resolution.

The Boards will also take up such other business as may come before the Boards. The meeting is open to the public.

Pursuant to the provisions of the Supplemental Public Securities Act, one or more members of the Boards may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device. There will be at least one person present at the physical location posted on this notice.

This notice is given by order of the Boards of the District, and shall be posted on the District's website, not less than 24 hours prior to the meeting.

/s/ **BOARDS OF DIRECTORS
THE CANYONS METROPOLITAN DISTRICT NOS. 5 & 6
IN THE CITY OF CASTLE PINES,
DOUGLAS COUNTY, COLORADO**